



WE UNDERSTAND CHALLENGES FACING PRIVATE COMPANIES; WE'VE BEEN PRIVATE AND FAMILY-OWNED SINCE 1933.

INVESTMENT BANKING OFFICES: LITTLE ROCK ATLANTA DALLAS MIAMI NASHVILLE NEW YORK WASHINGTON, D.C.

Confidential, Strategic and Tactical Advice from Industry and Transaction Specialists

A Trusted M&A Advisor – For Industry or Company Changing Transactions

- Assessment of strategic alternatives
- Mergers, acquisitions and divestitures
- Fairness opinions/valuations

Financing Solutions to Reach the Next Level of Growth

- Private placements of debt and equity
- Initial public and follow-on offerings
- Direct investments to support growth

Creative Structuring to Address the Liquidity Needs of Multiple Generations or Minority Shareholders

- Refinancing or recapitalizations
- Management or leveraged buyouts
- Share repurchases or distributions

Wealth Management Strategies And Succession Planning

IN-DEPTH INDUSTRY EXPERTISE

Aerospace & Defense
Building Products & Construction Services
Consumer
Financial Services
Healthcare, Life Sciences & Medical Tech
Industrial Distribution & Services
Information Technology
Resource Tech, Power Electronics & Energy
Telecommunications & Media
Transportation & Logistics

Stephens Inc.
Investment Bankers

111 Center Street Little Rock, AR
501-377-2000 800-643-9691

REPRESENTATIVE TRANSACTIONS

\$130 Million



Minority Equity
Recapitalization With
FIFIL
FRIEDMAN FLEISCHER & LOWE

Speedy Cash Holdings Corp., a provider of retail alternative financial services, raised \$130 million of equity and debt capital mainly for shareholder liquidity. Founders and management of Speedy Cash continue to run the company's operations and retain a majority ownership interest. Friedman Fleischer & Lowe, LLC, is a private equity firm with \$2.5 billion under management. Stephens served as financial advisor to Speedy Cash.

\$35 Million



e+CancerCare
Senior Secured
Credit Facility

e+CancerCare, an operator of outpatient cancer care centers, closed a \$35 million Senior Secured Credit Facility. Proceeds repaid credit facility indebtedness and funded the acquisition of Community Cancer Center of North Florida. This is the fourth transaction in which Stephens served as e+'s financial advisor.

Not Disclosed



Has Acquired



PlainsCapital Corporation acquired First Southwest Holdings, Inc. The merger unites Texas' second-largest privately held commercial bank and the nation's third-ranked public finance advisory firm based on total volume in 2007. Stephens acted as financial advisor and delivered a fairness opinion to PlainsCapital.

\$62 Million



Has Been Acquired By



Stephens acted as exclusive financial advisor to Tampa Farm Service, Inc., in its acquisition by Cal-Maine Foods, Inc. The assets purchased included four million hens, modern facilities, pullet facilities, feed mills, delivery truck fleet, 4-Grain™ specialty eggs and Tampa's interest in American Egg Products, Inc.

\$40 Million



Equity Investment
Placement Agent

Trilliant Inc., a Smart Grid technology provider, received a \$40 million equity investment from an affiliate of MissionPoint Capital Partners and zouk ventures. One of the largest recent investments in a privately-held Smart Grid provider, the transaction's proceeds will be used to accelerate Trilliant's global expansion. Stephens acted as lead placement agent to Trilliant.

\$167 Million



Follow-On Offering
Co-Manager

Itron, Inc., a technology provider to the global energy and water industries, priced a follow-on offering of 2.75 million shares of its common stock at \$53 per share. Underwriters purchased an additional 412,500 shares. Proceeds will be used for repayment of \$125 million in non-convertible debt and general corporate purposes. Stephens served as a co-manager.

FOR ADDITIONAL INFORMATION

Dana F. Silaski

Managing Director

501-377-2448

dsilaski@stephens.com

David Linch

Managing Director

404-461-5107

david.linch@stephens.com

This brochure has been distributed solely for informative purposes as of the date of publication and is not a solicitation, or an offer, to buy or sell any security. It does not purport to be a complete description of the products, securities, markets or developments referred to in the material. Stephens Inc., its employees, officers, directors and/or affiliates may from time to time have a long or short position in the securities mentioned and may sell or buy such securities. Additional information available upon request. 8/2009