



STEPHENS INC. is a full service investment banking firm headquartered in Little Rock, Arkansas. Founded in 1933, the firm has grown substantially under the continued ownership and leadership of the Stephens family. The firm has over 695 employees in 24 offices including London. Stephens Inc. offers investment banking, money management, wealth management, securities underwriting, equity research and general securities brokerage and trading to a broad client base of corporations, state and local governments, financial institutions and individual investors.

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*ON SELLING A STRATEGIC
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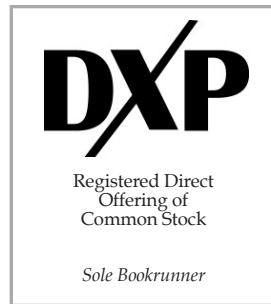
TRANSACTION HIGHLIGHTS

Stephens Inc. advised T.A.S. Construction, Inc. ("TAS") on selling a strategic equity interest to Stephens Capital Partners LLC, an affiliate of Stephens Inc.

Founded in 1980, TAS is the second largest Texas-based commercial concrete contractor and one of the largest in the U.S. The company specializes in complete light commercial and structural projects, including warehouses, retail centers, office buildings, medical facilities, schools and churches.

- TAS engaged Stephens Inc. to find an equity partner to assist the company with its growth strategy.
- The optimal equity partner was expected to provide needed liquidity for expansion, while maintaining a hands-off approach to company management. TAS owners wanted to retain an equity stake and remain active in the business.
- Stephens Inc. Building Products & Construction Services Investment Banking team contacted numerous financial investors, as well as a select group of strategic buyers regarding this potential transaction.
- Stephens Inc. and TAS reviewed numerous financial sponsor proposals to secure the most advantageous deal.
- Stephens Inc. and TAS ownership determined that the best opportunity was presented by Stephens Capital Partners LLC.

STEPHENS INC. SELECT 2007 TRANSACTIONS



M&A: Stephens Inc. advised companies shown on top of the tombstones.

BUILDING PRODUCTS & CONSTRUCTION SERVICES

STEPHENS SECTOR COVERAGE

Construction & Materials

Concrete, Ready-Mix, Masonry, Roofing, Siding, Insulation, Lumber

Installation & Distribution

Home Improvement Retailers, Specialty Distributors, Dealer, Wholesaler, Discounter Installed Services

Specialty Products

Composite Products, Millwork, Windows, Doors, Cabinets

Consumer Branded

Kitchen & Bath, Carpet, Tile & Wood Flooring, Tools & Hardware, HVAC

Construction Services

General Contractors, Specialty Contractors

STEPHENS CORPORATE FINANCE

- Our experienced banking team is dedicated to the needs of innovative, high growth companies in the building products and construction services industries.
- Stephens Inc. Building Products & Construction Services banking team has over 45 years of collective industry experience.
- The banking team has a lengthy deal history, completing more than 20 M&A transactions with a cumulative transaction value of \$5 billion.

STEPHENS RESEARCH

- A seasoned team of research professionals publish equity analysis on building products and construction services companies.
- Companies gain increased exposure via non-deal road shows, investor field trips and annual Stephens Inc. conferences.

STEPHENS SALES & TRADING

- Our institutional sales team is respected for industry-specific knowledge and expertise.
- Stephens Inc. works with small- and mid-cap focused institutional clients in the U.S., Canada and overseas.
- Corporate clients also benefit from our geographically diverse private client brokerage operation.