

# INVESTMENT BANKING UPDATE

February 19, 2016

**Undisclosed**

**A&E MEDICAL CORPORATION**

*Has been acquired by*

Vance Street | Capital LLC

*The undersigned served as exclusive financial advisor to A&E Medical Corporation*

**Stephens Inc.**

## Transaction Details

- On February 19, 2016, Vance Street Capital LLC (“Vance Street”) announced the completion of its acquisition of A&E Medical Corporation (“A&E Medical”) for an undisclosed amount
- A&E Medical is a leading medical device OEM designer and contract manufacturer primarily focused on single-use products used in cardiovascular procedures
- The acquisition is the first for Vance Street from its second fund
- Stephens Inc. served as exclusive financial advisor to A&E Medical

## According to the Press Release:

### **A&E Medical Corporation**

Founded in 1968 and headquartered in Farmingdale, New Jersey, A&E Medical is a leading designer and manufacturer of a wide variety of electro-surgical instruments, temporary cardiac pacing leads and extension wires, neurology scalp clips, stainless steel sutures and surgical punches.

### **Vance Street Capital**

Vance Street Capital is a Los Angeles-based private equity firm which invests in middle-market businesses in the medical, aerospace, defense and industrial sectors. For over two decades, Vance Street’s partners have worked with management, family owners and other co-investors to accelerate revenue growth, improve operations and acquire strategic assets for the companies in their investment portfolio.

*Sources: Company documents and publicly available information.*

*Stephens Inc. | Member NYSE, SIPC*

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