

# Investment Banking Update

**\$55 MILLION**

February 6, 2018

FOLLOW-ON OFFERING



The undersigned served as  
Co-Manager on the offering

**Stephens Inc.**

## Transaction Details

- On February 6, 2018, Halcón Resources Corporation ("Halcón" or the "Company") priced an underwritten public offering of 8,000,000 shares of its common stock at a price to the public of \$6.90 per share
- The offering consisted of 100% primary shares
- Halcón intends to use net proceeds from the offering to fund a portion of the purchase price for its recently announced acquisitions of Southern Delaware Basin assets and for general corporate purposes
- Stephens Inc. served as Co-Manager in the offering

## According to the Company's Press Release

Halcón Resources Corporation (NYSE: HK) is an independent energy company engaged in the acquisition, production, exploration and development of onshore oil and natural gas properties in the United States.

Sources: Company filings.

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