

Investment Banking Update

NOT DISCLOSED

June 4, 2018



Has been acquired by



The undersigned served as exclusive
financial advisor to
FutureMatrix Interventional, Inc.

Stephens Inc.

Transaction Details

- On June 4, 2018, BioMerics, LLC ("BioMerics") announced the completion of its acquisition of substantially all of the assets of FutureMatrix Interventional, Inc. ("FMI")
- FMI, located in Athens, TX specializes in the design and manufacture of interventional catheters for the cardiovascular and urology markets
- The acquisition expands BioMerics' capabilities and important customer relationships. Combining FMI with BioMerics' existing medical device business establishes BioMerics as a leader in the minimally invasive interventional segment of the medical device market
- Stephens Inc. served as exclusive financial advisor to FutureMatrix Interventional, Inc.

According to the Company's Press Release:

FutureMatrix Interventional, Inc.

FutureMatrix Interventional, Inc. a privately held Texas Corporation. The company has operated in Athens, Texas since inception. The initial product FMxI developed and manufactured was a PTA Catheter. FMI has expertise in research, design and manufacturing of life saving and life-improving disposable medical devices such as balloon catheters and urological stents.

BioMerics, LLC.

BioMerics specializes in the design, development, and production of medical devices for diagnostic and interventional procedures for the cardiovascular, structural heart, cardiac rhythm management, and vascular access markets. The company, formed in 2009, provides a full range of engineered components and finished devices to the world's leading medical device OEMs.

Sources: Company press release.

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