

Investment Banking Update

\$124 MILLION

August 15, 2018

FOLLOW-ON OFFERING



The undersigned served as
Co-Manager on the offering

Stephens Inc.

Transaction Details

- On August 15, 2018, Addus HomeCare Corporation ("Addus" or the "Company") announced the pricing of an underwritten public offering of 2,100,000 shares of its common stock at a price to the public of \$59.00 per share
 - The Company also granted the underwriters a 30-day option to purchase up to an additional 315,000 primary shares of ADUS common stock
- The offering consisted of 51% primary shares, with Addus offering 1,075,267 shares and selling shareholders offering 1,024,733 shares
 - The selling shareholders were funds associated with Eos Management, L.P.
- Addus intends to use net proceeds from its sale of primary shares for general corporate purposes, including to fund potential future acquisitions
- Stephens Inc. served as Co-Manager on the offering

According to the Company's Press Release

Addus HomeCare Corporation (Nasdaq: ADUS) is a provider of home care services that include, primarily, personal care services that assist with activities of daily living, as well as hospice and home health services. Addus' consumers are primarily persons who, without these services, are at risk of hospitalization or institutionalization, such as the elderly, chronically ill and disabled. Addus' payor clients include federal, state and local governmental agencies, managed care organizations, commercial insurers and private individuals. Addus currently provides home care services to approximately 39,000 consumers through 157 locations across 25 states.

Sources: Company filings.

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