

June 25, 2015

\$150.0 Million
Initial Public Offering



*The undersigned served as
a Co-Manager*

Stephens Inc.

Transaction Details

- On June 25, 2015, Green Plains Partners LP (NasdaqGM: GPP) (“Green Plains Partners”) priced an Initial Public Offering for a deal value of \$150.0 million
- The deal priced 10,000,000 common units (100% primary) representing limited partner interests at a public offering price of \$15.00 per common unit
- Green Plains Partners intends to use the net proceeds from this offering to make a distribution to Green Plains Inc. (NasdaqGS: GPRE), to pay origination fees under a new revolving credit facility, and for general partnership purposes
- Stephens Inc. served as a Co-Manager on the offering

According to the Company’s Filing:

Green Plains Partners LP is a fee-based Delaware limited partnership recently formed by its parent, Green Plains Inc., to provide ethanol and fuel storage, terminal and transportation services by owning, operating, developing and acquiring ethanol and fuel storage tanks, terminals, transportation assets and other related assets and businesses.

Green Plains Inc. is a diversified commodity-processing business with operations related to ethanol production, corn oil production, grain handling and storage, cattle feedlot operations, and commodity marketing and distribution services. The Company processes over ten million tons of corn annually, producing over one billion gallons of ethanol, three million tons of livestock feed and 250 million pounds of industrial grade corn oil at full capacity. Green Plains also is a partner in a joint venture to commercialize advanced technologies for growing and harvesting algal biomass.

Source: Company filings.

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