

# Infrastructure Demand Outlook and IIJA Reauthorization Discussion with ARTBA

JANUARY 27, 2026 | 10:00AM ET

Stephens is hosting a call with ARTBA (The American Road and Transportation Builders Association), a transportation construction market research and advocacy group. This call will discuss the demand trends and outlook on the infrastructure construction market.

## Participants

- Allison Black, Chief Economist
- Joshua Hurwitz, Senior Economist
- Lauren Schapker, Vice President, Legislative Affairs

**Conference call date and time subject to change. To join the call or to obtain more information, please contact your Stephens sales representative.**

## Topics of Discussion

- Analysis of contract awards and State DOT budgets.
- 2026 infrastructure construction market outlook.
- Runway of IIJA spend post-expiration next year.
- Thoughts around "IIJA 2.0", including both timing and expected levels of funding.

## Conference Call Host

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