

Building Materials Investor Plane Trip

MARCH 25-26, 2026

Stephens is hosting an in-person field trip for institutional investors to meet with five building materials companies. We will be providing transportation beginning in Raleigh, NC and ending in Dallas, TX.

- Arcosa, Inc. (ACA)
- Eagle Materials Inc. (EXP)
- Martin Marietta Materials (MLM)
- US LBM Holdings, LLC
- Vulcan Materials Co. (VMC)

Schedule for Group Meetings

Wednesday, March 25

Raleigh, NC

Meeting with MLM

- Ward Nye, CEO
- Michael Petro, CFO
- Oliver Brooks, East Division President
- Jacklyn Rooker VP, IR

Dallas, TX

Meeting with ACA

- Antonio Carrillo, CEO
- Gail Peck, CFO
- Erin Drabek, IR

Dallas, TX

Dinner with US LBM

- James Hooper, SVP of M&A
- Others TBD

Thursday, March 26

Dallas, TX

Meeting with EXP

- Craig Kesler, CFO
- Alex Haddock, IR

Dallas, TX

Meeting with VMC

- Mark Warren, Investor Relations
- Others TBD



ARCOSA



Space will be limited. Meeting times and itinerary subject to change. To join the trip or to obtain more information, please contact your Stephens sales representative.

Field Trip Host

Trey Grooms
 Managing Director
 Building Materials
 (501) 377-2318
tgrooms@stephens.com

Stephens

INSTITUTIONAL EQUITIES & RESEARCH

stephens.com

f in X 800-443-9191

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