

Restaurants Trip

AUGUST 17, 2026

Stephens is hosting an in-person field trip for institutional investors to meet with the following companies in Phoenix, Arizona.

- Dutch Bros Inc. (BROS)
- Portillo's Inc. (PTLO)
- The Cheesecake Factory Inc. (CAKE)

Schedule for Group Meetings

Monday, August 17

9:30 am – 11:00 am Local Time | Phoenix, AZ

Meeting with Dutch Bros Inc. (BROS)

- Q&A with Management and Shop Tour
 - Josh Guenser, CFO
 - Neil Patel, Senior Manager, IR

11:30 am – 12:45 pm Local Time | Phoenix, AZ

Meeting with Portillo's, Inc. (PTLO)

- Lunch and Q&A with Management
 - Management TBD
 - Chris Brandon, VP of IR

1:00 pm – 3:00 pm Local Time | Phoenix, AZ

Meeting with The Cheesecake Factory Inc. (CAKE)

- Restaurant Tours and Q&A with Management
 - Matt Clark, EVP & CFO
 - Etienne Marcus, VP, Finance & IR
 - Ari Papermaster, Associate Director, IR



Space will be limited. Meeting times and itinerary subject to change. To join the trip or to obtain more information, please contact your Stephens sales representative.

Field Trip Host

Jim Salera

Research Analyst
Packaged Food/Beverage &
Restaurants
(501) 377-8079
jim.salera@stephens.com