

Vertex, Inc. (VERX)

Market Cap: \$3.1B

MARCH 11, 2026 | BOSTON
MARCH 12, 2026 | NEW YORK



Management

Chris Young
President & CEO

John Schwab
CFO

Joe Crivelli
Vice President, Investor Relations

About Vertex, Inc.

Vertex, Inc. is a global tax technology company that provides software and services to help businesses manage indirect tax and e-invoicing, including sales, use, and value-added taxes.

Roadshow Host

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Space will be limited. Meeting times and itinerary subject to change. To join the trip or to obtain more information, please contact your Stephens sales representative.