

WaFd, Inc. (WAFD)

Market Cap: \$2.5B

NOVEMBER 13, 2025 | BOSTON
NOVEMBER 14, 2025 | NEW YORK



Management

Brent Beardall

President, CEO, and Vice Chairman

Kelli Holz

EVP and CFO

Brad Goode

SVP, Chief Marketing &
Communications Officer

About WaFd, Inc.

WAFD, Inc. (WAFD), headquartered in Seattle, WA is the holding company of Washington Federal Bank (dba WaFd Bank). The bank was founded in 1917 and is engaged primarily in lending, depository, insurance and other banking services across nine western states to consumers, mid-sized to large businesses, and owners and developers of commercial real estate.

Roadshow Host

Andrew Terrell, CFA

Managing Director
West Coast Banks
(501) 377-2303
andrew.terrell@stephens.com

Space will be limited. Meeting times and itinerary subject to change. To join the trip or to obtain more information, please contact your Stephens sales representative.