

Investment Banking Update

NOT DISCLOSED

June 13, 2018



Has Agreed to be Acquired By

alight

The undersigned served as exclusive financial advisor to Compass

Stephens Inc.

Transaction Details:

- On June 13, 2018 Alight Solutions announced that it had signed an agreement to acquire Compass Professional Health Services. The transaction is expected to be completed during the third quarter, subject to customary closing conditions.
- The terms of the transaction were not disclosed.
- Chris Michalak, CEO of Alight Solutions stated, "After evaluating the market, it was clear that bringing together Compass' best-in-class, intuitive technology and health care experts with Alight's industry-leading benefits administration platform, enrollment expertise and award-winning employee experience solutions will allow us to help people navigate the complex and costly health care environment when they need it most."
- Compass Professional Health Services offers a health care navigation platform providing advocacy and network optimization services to more than 1,700 companies and more than 2 million members in the U.S.
- Stephens Inc. served as the exclusive financial advisor to Compass.

According to the Press Release

About Alight Solutions

As a leading provider of benefits administration and cloud-based HR and financial solutions, Alight enhances work and life through service, technology and data. Alight's dedicated colleagues across 14 global centers deliver an unrivaled consumer experience for clients and their people.

About Compass Professional Health Services

Compass Professional Health Services is a healthcare technology and consulting company that helps employers and their employees navigate the complicated and costly healthcare landscape. Since 2005, the Compass healthcare navigation platform has created the premier health benefits experience for more than 2,000 companies and 2 million members, nationwide. Through an unmatched combination of smart technology and the friendly guidance of Health Pro[®] consultants, Compass simplifies healthcare and helps employees make simpler, smarter healthcare decisions that lower healthcare costs and improve care.

Source: Alight Solutions press release.

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