

Investment Banking Update

\$200 MILLION

November 15, 2018



corcentric™

**ABL REVOLVER &
SPLIT-LIEN TERM LOAN**

The undersigned served as exclusive
financial advisor to Corcentric, Inc.

Stephens Inc.

Transaction Details

- On November 15, 2018, Corcentric, Inc. ("Corcentric") secured a new \$200 million Senior Secured Credit Facility due 2023, which consisted of two tranches:
 - \$150 million Senior Secured ABL Revolver
 - \$50 million Term Loan
- Proceeds from the offering will be used to:
 - Refinance existing debt
 - Fund future organic growth and acquisitions
 - Other general corporate purposes
- Stephens Inc. served as exclusive financial advisor to Corcentric

Stephens Contacts

- Doug Brockway, *Managing Director – Technology* ([Bio](#))
- Davidson Hall, *Managing Director – Debt Capital Markets* ([Bio](#))
- Greg Hartlein, *Vice President – Technology* ([Bio](#))
- David Shelton, *Associate – Debt Capital Markets* ([Bio](#))

According to the Company's Website

Corcentric is a leading provider of procurement and finance solutions that transform how companies purchase, pay, and get paid. Corcentric's procurement, accounts payable, and accounts receivable solutions empower companies to spend smarter, optimize cash flow, and drive profitability. Since 1996, more than 6,000 customers from the middle market to the Fortune 1000 have used Corcentric to reduce costs and improve working capital. Learn more at corcentric.com, or follow Corcentric on LinkedIn at www.linkedin.com/company/corcentric.

Source: Company website and press release.

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