

# Investment Banking Update

## UNDISCLOSED

February 15, 2018

ZENEDGE

Has Agreed to be Acquired By

ORACLE®

The undersigned served as exclusive financial advisor to Zenedge

Stephens Inc.

## Transaction Details:

- On February 15, 2018 Oracle Corporation announced that it had signed an agreement to acquire Zenedge.
- The terms of the transaction were not disclosed.
- Zenedge is a leading cloud-based network and infrastructure security provider. Customers leverage Zenedge's Web Application Firewall (WAF) and Distributed Denial of Service (DDoS) mitigation products to secure their applications, networks, databases and APIs from malicious internet traffic.
- Stephens Inc. served as the exclusive financial advisor to Zenedge.

## According to the Press Release and Oracle's Website:

### Oracle

With 430,000 customers in 175 countries, Oracle provides leading-edge capabilities in software as a service, platform as a service, infrastructure as a service, and data as a service from data centers throughout the Americas, Europe and Asia. For more information about Oracle (NYSE: ORCL), visit [www.oracle.com](http://www.oracle.com).

### Zenedge

Zenedge helps secure critical IT systems deployed via cloud, on-premise or hybrid hosting environments. Customers leverage Zenedge's WAF and DDoS mitigation products to secure their applications, networks, databases and APIs from malicious Internet traffic. Powered by artificial intelligence (AI), Zenedge's products and 24/7 virtual Security Operations Center (SOC) defend over 800,000 web properties and networks globally. More information is available at [www.oracle.com/zenedge](http://www.oracle.com/zenedge).

Sources: Oracle press release and publicly available information.

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