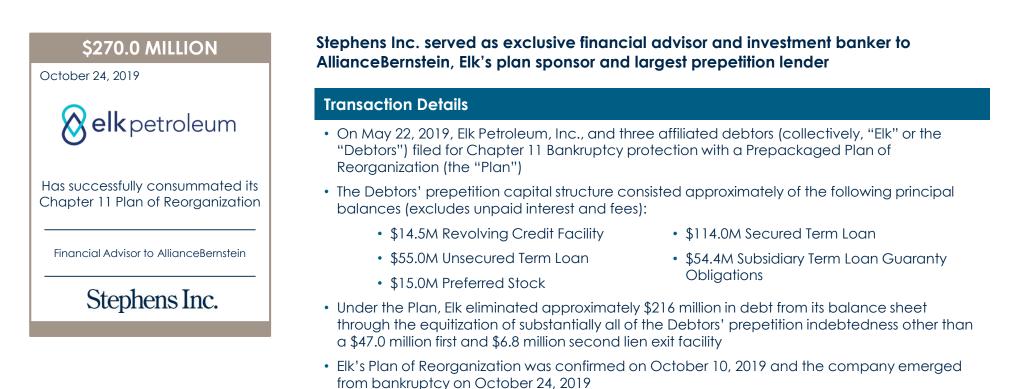
Investment Banking Update



According to Company Information:

Elk Petroleum operates as an oil and natural gas business that specializes in applying enhanced oil recovery ("EOR") technologies to mature oil fields, focused primarily in the Rocky Mountain region. Elk's business focuses on the secondary and tertiary recovery phases of oil and gas production, which involves rejuvenating and redeveloping mature oil fields by using well-established EOR technologies to extend the commercial life of an otherwise depleted oil reservoir. Elk's principal asset, the Aneth Oil Field, is located in Southeast Utah and its corporate headquarters are in Denver, Colorado

Source: Elk public filings

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