

# Investment Banking Update

**\$200 MILLION**

July 31, 2020



**Senior Secured  
Revolving Credit Facility**



**ATALAYA**

The undersigned served as  
exclusive financial advisor to  
CURO Group Holdings Corp.

**Stephens**

## Stephens served as exclusive financial advisor to CURO in the transaction

### Transaction Details

- On July 31, 2020, CURO Group Holdings Corp. ("CURO" or the "Company") closed on additional commitments from Atalaya Capital Management and another senior lender for its Senior Secured Revolving Credit Facility, bringing the total borrowing capacity to \$200 million after obtaining an initial borrowing capacity of \$100 million on April 8, 2020
- CURO is a market leader in providing short-term credit to underbanked consumers in the United States and Canada
- The Company will use proceeds from the facility to finance new U.S. installment and line-of-credit receivables, including those generated under its technology, marketing and servicing relationship with Stride Bank

### About CURO Group Holdings

CURO Group Holdings Corp. (NYSE: CURO), operating in the United States and Canada and powered by its fully integrated technology platform, is a market leader by revenues in providing short-term credit to underbanked customers. In 1997, the Company was founded in Riverside, California by three Wichita, Kansas childhood friends to meet the growing consumer need for short-term loans. Their success led to opening stores across the United States and expanding to offer online loans and financial services across two countries. Today, CURO combines market expertise with a fully integrated technology platform, omni-channel approach and advanced credit decisioning to provide an array of short-term credit products across all mediums. CURO operates under a number of brands including Speedy Cash, Rapid Cash, Cash Money, LendDirect, Avio Credit, Opt+, and Revolve Finance. With over 20 years of operating experience, CURO provides financial freedom to the underbanked.

### About Atalaya Capital Management

Atalaya Capital Management is a privately-held, SEC-registered alternative investment advisory firm. Atalaya primarily focuses on making private credit and special situation investments in three principal asset classes – financial assets, real estate, and corporate. Founded in 2006, Atalaya is headquartered in New York City and has more than \$5 billion in assets under management.

Sources: Company Provided and Publicly Available Information.

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