

Investment Banking Update

\$219 MILLION

August 28, 2020

GLOBALSCAPE

Has Been Acquired By

helpsystems

The undersigned served as exclusive financial advisor to GlobalSCAPE, Inc.

Stephens

Stephens served as exclusive financial advisor to GlobalSCAPE

Transaction Details

- On July 20, 2020, GlobalSCAPE, Inc. (NYSE American: GSB) and HelpSystems, LLC jointly announced they have signed a definitive merger agreement under which HelpSystems will acquire all outstanding shares of GlobalSCAPE for \$9.50 per share in cash
- On August 28, 2020, HelpSystems announced the successful completion of its cash tender offer for all of the outstanding shares of GlobalSCAPE
 - HelpSystems is a portfolio company of TA Associates, Charlesbank Capital Partners and HGCC
- The transaction was structured as a tender offer followed by a merger, valued at approximately \$219 million, including debt to be refinanced

Stephens Contacts

- Kurt Hoofnagle, *Managing Director – Technology* ([Bio](#))
- Kerry North, *Managing Director – M&A* ([Bio](#))
- Bryan Scanlon, *Managing Director – M&A* ([Bio](#))

According to the Company Filings / Press Release

GlobalSCAPE, Inc.

GlobalSCAPE is a pioneer in securing and automating the movement and integration of data seamlessly in, around and outside organizations, between people and places, in and out of the cloud. Founded in 1996, GlobalSCAPE's data exchange and integration software and cloud services are trusted by thousands of customers worldwide, including global enterprises, governments as well as small and medium enterprises

HelpSystems, LLC

HelpSystems is a software company focused on helping exceptional organizations Build a Better IT™. HelpSystems' cybersecurity and automation solutions simplify critical IT processes to give customers a peace of mind

Sources: Company Filings and Press Release

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