Investment Banking Update

\$75 MILLION

September 14, 2020



Senior Secured Term Loan



The undersigned served as exclusive financial advisor to Global Lending Services LLC

Stephens

Transaction Details

- On September 14, 2020, Global Lending Services LLC (the "Company") closed on a new \$75 million Senior Secured Term Loan provided by CPP Investments
- Net proceeds from the new facility will be used to support automobile loan origination growth
- Stephens served as exclusive financial advisor to Global Lending Services LLC in the transaction

Stephens Contacts

- Bruce Miller, Managing Director Specialty Finance (Bio)
- Blair Farinholt, Managing Director Specialty Finance (Bio)
- Nick Bellmann, Managing Director Debt Capital Markets (Bio)
- Bryan Pyne, Vice President Specialty Finance (Bio)
- Scott Thomas, Vice President Debt Capital Markets (Bio)

About Global Lending Services

Global Lending Services LLC was founded by auto industry veteran Douglas Duncan and is partnered with New York-based investment firm BlueMountain Capital Management, LLC. Its management team has extensive auto finance experience and successful track records building, managing, and capitalizing some of the most successful auto finance companies in the industry today. Global Lending Services LLC has established national distribution channels and understands customers' and dealers' need to be served by a technology-enabled, full-service auto finance platform.

About CPP Investments

CPP Investments is a professional investment management organization that invests around the world in the best interests of the more than 20 million contributors and beneficiaries of the Canada Pension Plan. In order to build diversified portfolios of assets, investments in public equities, private equities, real estate, infrastructure and fixed income are made by CPP Investments.

Sources: Company Provided and Publicly Available Information.

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