

Investment Banking Update

December 7, 2020

\$272 MILLION



FOLLOW-ON OFFERING

Stephens served as Co-Manager on the offering

Transaction Details

- On December 7, 2020, Repligen Corporation ("Repligen" or the "Company") announced the pricing of an underwritten public offering of 1,500,000 shares of its common stock at a price to the public of \$181.00 per share
 - The offering consisted of 100% primary shares
- Repligen also granted the underwriters a 30-day option to purchase up to an additional 225,000 shares of its common stock
- Repligen intends to use the net proceeds from the offering for working capital and other general corporate purposes, including potential future acquisitions or investments in complementary businesses, products, services and technologies

According to the Company's Press Release

Repligen Corporation (NASDAQ: RGEN) is a global life sciences company that develops and commercializes highly innovative bioprocessing technologies and systems that increase efficiencies in the process of manufacturing biological drugs. The Company's primary customers are biopharmaceutical drug developers and contract development and manufacturing organizations (CDMOs) worldwide. Repligen's corporate headquarters are located in Waltham, Massachusetts, with additional administrative and manufacturing operations worldwide. The majority of Repligen's manufacturing sites are located in the U.S. (California, Massachusetts, New Jersey and New York), and outside of the U.S., the Company has sites in Estonia, Germany, Ireland, the Netherlands and Sweden.

Sources: Company filings and press release.

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<https://www.sec.gov/Archives/edgar/data/730272/000119312520311156/d90736d424b5.htm>. A registration statement relating to these securities has been filed with the Securities and Exchange Commission. No offer to buy the securities can be accepted and no part of the purchase price can be received until the registration statement has become effective, and any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time prior to the notice of its acceptance given after the effective date.

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