

Investment Banking Update

\$63 MILLION

August 31, 2020



Has Been Acquired By

GoodRx

The undersigned served as exclusive financial advisor to Scriptcycle, LLC

Stephens

Stephens served as exclusive financial advisor to Scriptcycle

Transaction Details

- On August 31, 2020, GoodRx, Inc. ("GoodRx") completed its acquisition of Scriptcycle, LLC ("Scriptcycle") in a transaction valued at up to \$63.1 million
 - GoodRx paid \$60.1 million related to the acquisition at close
 - Additionally, up to \$3.0 million of incremental compensation payments may be payable based on achievement of certain post acquisition revenue targets
- GoodRx expects this acquisition to help expand business capabilities, particularly in respect to its prescription offering

Stephens Contact

- Doug Brockway, Managing Director ([Bio](#))

According to GoodRx's Press Release and Scriptcycle's Website

Scriptcycle, LLC

Scriptcycle uses advanced technology to provide a national network of pharmacies with comprehensive, real-time prescription pricing and processing. The Company's built-in prescription pricing logic is designed to update price points as drug data and pharmaceutical wholesale prices change, resulting in lower costs to patients and more current pricing for pharmacies.

GoodRx Holdings, Inc.

GoodRx's mission is to help Americans get the healthcare they need at a price they can afford. GoodRx's leading digital platform for consumer healthcare products and services connects consumers with affordable and convenient prescriptions and medical care, including telehealth, mail order prescriptions, doctor visits, and lab tests. GoodRx has helped Americans save over \$20 billion since 2011 and was the #1 most downloaded medical app in the last three years.

Source: GoodRx's Form S-1/A, GoodRx's Press Release, and Scriptcycle's website

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