

Investment Banking Update

April 1, 2021

NOT DISCLOSED



HAS BEEN ACQUIRED BY



Stephens served as exclusive financial advisor to Dallas Mechanical Group

Transaction Details

- On April 1, 2021, EMCOR Group, Inc. ("EME"), completed its acquisition of Dallas Mechanical Group, LLC (the "Company") for an undisclosed amount
- The Company will be part of EME's Building Services segment
- The Dallas Mechanical Group management team is continuing with the Company

Stephens Contacts

- [Nick Beare](#), Managing Director
- [Tony Allio](#), Senior Vice President
- [Ryan Alley](#), Vice President

According to the Press Release

Dallas Mechanical Group, LLC

Dallas Mechanical Group provides single-source, energy-efficient installation, maintenance, and repair services for a wide range of heating, cooling, and ventilation systems across North Texas. The Company serves a variety of market sectors, including: commercial, industrial, education, healthcare, entertainment, retail, hospitality, and municipal and federal government.

EMCOR Group, Inc.

A Fortune 500® company with 2020 revenues of \$8.8B, EMCOR Group, Inc. (NYSE: EME) is a leader in mechanical and electrical construction, industrial and energy infrastructure, and building services. A provider of critical infrastructure systems, EMCOR gives life to new structures and sustains life in existing ones by its planning, installing, operating, maintaining, and protecting the sophisticated and dynamic systems that create facility environments—such as electrical, mechanical, lighting, air conditioning, heating, security, fire protection, and power generation systems—in virtually every sector of the economy and for a diverse range of businesses, organizations and government.

Sources: Company Materials.

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