

Investment Banking Update



Stephens served as Co-Manager in the offering

Transaction Details

- On April 12, 2021, Fortress Transportation & Infrastructure Investors LLC (the “Company”) (NYSE: FTAI) announced that it has completed its \$500 million private offering of 5.50% Senior Unsecured Notes due 2028
- The Company intends to use the net proceeds from the offering to redeem in full its outstanding 6.75% Senior Notes due 2022 at a redemption price equal to par plus accrued and unpaid interest to the redemption date, and to use the remaining net proceeds for general corporate purposes
- FTAI is externally managed by an affiliate of Fortress Investment Group LLC

Stephens Contacts

- Michael Miller, *Managing Director – Head of Transportation* ([Bio](#))
- Jason Timothy, *Senior Vice President – Transportation* ([Bio](#))
- Connor Hustava, *Vice President – Transportation* ([Bio](#))
- Davidson Hall, *Managing Director – Head of Debt Capital Markets* ([Bio](#))
- Scott Thomas, *Senior Vice President – Debt Capital Markets* ([Bio](#))
- Jack Mourof, *Associate – Debt Capital Markets* ([Bio](#))

According to the Company:

Fortress Transportation and Infrastructure Investors LLC owns and acquires high quality infrastructure and equipment that is essential for the transportation of goods and people globally. FTAI targets assets that, on a combined basis, generate strong and stable cash flows with the potential for earnings growth and asset appreciation.

Sources: Company Filings and Press Release.

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