

# Investment Banking Update

October 6, 2021

**NOT DISCLOSED**

**ICG**

and Management have  
invested in

**ATOS**

## Stephens served as exclusive financial advisor to ICG on the investment in ATOS Group

### Transaction Details

- On October 6, 2021 Intermediate Capital Group (ICG) entered into a strategic partnership with the ATOS Group management team to support the further growth of ATOS Group
- As part of this transaction, Waterland has realized its investment in ATOS Group
- The management team is looking forward to the next chapter of development with ICG as a new partner, who has both experience in the healthcare sector and significant capital to fuel further growth
- The management team will remain with the company, has increased its investment in ATOS Group as part of the transaction and plans to continue the ATOS Group success story in other metropolitan regions in Germany and to expand its therapeutic offering over time

### Stephens Contacts

- Thorsten Behrens (Managing Director) and Lars Friemann (Director)

## According to Company Information

### Intermediate Capital Group (ICG)

ICG is a global alternative asset manager with ~\$65bn of assets under management in third party funds and proprietary capital, and principally invested in closed-end funds. ICG provides financing solutions across the capital structure and operates across four asset classes including corporate, capital markets, real assets and private equity solutions.

### ATOS Group

ATOS Group is an association of nine exclusive clinics and outpatient facilities specializing in top orthopedic medicine and is one of the leading and internationally renowned specialized clinic groups in Germany. ATOS focuses on orthopaedic surgeries, covering the entire musculoskeletal system from foot to shoulder. 37 ATOS physicians were named Top Doctors in 2021 by FOCUS magazine. The ATOS Group has been active in the German market for 30 years, employs more than 1,000 staff with around 170 physicians and is headquartered in Munich.

Source: Company Information.

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