

Investment Banking Update

December 9, 2021

NOT DISCLOSED

AF | AMIFAST

A PORTFOLIO COMPANY OF



RoX Capital

HAS BEEN ACQUIRED BY



AFINITAS

A PORTFOLIO COMPANY OF



Stephens served as exclusive financial advisor to Amifast (“Amifast” or the “Company”) on the Transaction

Transaction Details

- On December 9, 2021, Afinitas, Inc. (“Afinitas”), a portfolio company of BW Forsyth Partners, announced the completion of its acquisition of Amifast, a portfolio company of RoX Capital
- The Company, which is headquartered in Liberty Hill, Texas, was founded in 1986 as a supplier of building products to North America, and bolsters Afinitas’ CAM Products Concrete Accessories Division through its highly complementary product offering
- The acquisition of Amifast is in line with Afinitas’ strategy to build the premier platform of concrete technologies and provide a differentiated level of product expertise to producers of infrastructural products

Stephens Contacts

- [Nick Beare](#), Managing Director
- [Ryan Alley](#), Vice President
- [Tony Allio](#), Senior Vice President

According to the Press Release

Amifast

Amifast, headquartered in Liberty Hill, Texas, is a leading distributor of precast concrete, construction and electrical fasteners and related products. The company also offers custom manufacturing solutions to meet specific application needs. Since 1986, Amifast has been serving customers throughout the United States and Canada.

Afinitas, Inc.

The Afinitas platform brings together global leaders in the design, manufacture, installation and support of equipment to produce precast concrete and infrastructure products.

BW Forsyth Partners

BW Forsyth Partners is a St. Louis-based investment firm with a long-term investment horizon and permanent capital base. Forsyth focuses on building enduring businesses through a combination of programmatic M&A, strategy deployment, and a people-centric approach to culture.

Sources: Press Release

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