

# Investment Banking Update

NOT DISCLOSED



PORTFOLIO COMPANY OF



HAS AGREED TO BE ACQUIRED BY

GENUI

## Stephens served as sell-side adviser to VR Equitypartner and BayernLB Private Equity

### Transaction Details

- On December 7, 2021, VR Equitypartner, BayernLB Private Equity and other minority shareholders announced that they have agreed to sell their shares in GHM Group, a provider of specialist measurement and control technology, to GENUI
- During VR Equitypartner's and BayernLB Private Equity's ownership, a successful buy-and-build strategy has been implemented with two add-on transactions (Delta Ohm and Val.Co) in Italy and further development towards profitable growth
- The transaction is subject to approval by antitrust and foreign trade authorities

### Stephens Contacts

- Gerhard Gleich (Managing Director), Ross Rucker (Managing Director), Robin Brandenbusch (Associate Director), Valentin zur Strassen (Associate)

## According to Press Release and Company Information

### GHM Group

GHM Group, a specialist in the field of measurement and control technology, operates in the areas of industrial sensors and electronics, environmental measurement technology and portable measurement instruments. The company has sites in Germany and Italy complemented by a global network of sales representatives. Its customers are active in sectors such as mechanical and plant engineering, transport technology, environmental technology, meteorology, water treatment and laboratory equipment

### GENUI

GENUI is an investment company founded by renowned entrepreneurs and investment professionals. GENUI focuses on long-term investments, prioritizing sustainable growth and social value creation. GENUI provides portfolio companies with access to a network of experienced entrepreneurs, offering relevant expertise and guidance

Source: Press announcement, Company Information

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