

Investment Banking Update

December 29, 2021

NOT DISCLOSED



MBO
WITH SUPPORT FROM

PREFEQUITY

Stephens served as financial advisor to Central Roofing Group's Shareholders

Transaction Details

- On December 29, 2021, the management of Central Roofing Group, supported by Prefequity, completed the MBO of Central Roofing Group for an undisclosed value.
- Central Roofing Group is a UK-based provider of commercial roofing services.

Stephens Contacts

- Patrick Spitz (Managing Director), Tanner Moore (Associate Director), James Renton (Associate)

According to the Press Release and Company Information

Central Roofing Group Ltd.

Central Roofing Group is a management-owned provider of commercial roofing services operating from five branches across England and Wales. The company has over 35 years' heritage as a commercial roofing company. It offers a comprehensive set of refurbishment, maintenance and building envelope solutions to public-sector clients across education, healthcare and local authorities as well as to specialist private-sector projects for nuclear power stations and commercial properties.

Prefequity LLP.

Prefequity offers owner-managers an attractive alternative to private equity to support their strategic growth and development plans. By using debt-based structures such as a long-term loan with a minority equity component, Prefequity is able to provide ambitious owner-managers with the required capital while allowing them to retain control and a greater share of their business.

Sources: Company Materials.

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