

Investment Banking Update

January 6, 2022

NOT DISCLOSED



A PORTFOLIO COMPANY OF

naxicap
PARTNERS

HAS ACQUIRED



Stephens served as financial advisor to Guntermann & Drunck ("G&D") on the acquisition of TRITEC Electronic AG and LXCO Technologies

Transaction Details

- G&D, TRITEC Electronic AG and LXCO Technologies AG (together "TRITEC") will form a new technology group
- This partnership will strengthen the portfolio of the group by complementing the product offering of G&D – a leading technology provider of high-performance KVM (Keyboard, Video, Mouse) solutions – with TRITEC's display management skills and expertise in the medical sector
- TRITEC's management team will remain with the company after the transaction is completed to drive the group's future growth together with G&D management
- The transaction is backed by Naxicap Partners, G&D's current investor

Stephens Contacts

- Philipp von Grawert (Managing Director), Robin Brandenbusch (Associate Director), Valentin zur Strassen (Associate)

According to Press Release

Naxicap Partners

Naxicap Partners - a subsidiary of Natixis Investment Managers - is one of the leading European private equity companies based in France and currently manages assets of €5 billion. As a committed and responsible investor, Naxicap Partners builds constructive and sustainable partnerships with entrepreneurs to ensure mutual success. The company has more than 40 investment professionals in five offices in Paris, Lyon, Toulouse, Nantes and Frankfurt. The investment company has been active in Germany since 2016.

TRITEC

TRITEC is a leading high end manufacturer of mission critical medical Multi Display Manager devices which are used to flexibly display multiple input video signals on one or more screens in minimally invasive cardio vascular interventions. The Company is headquartered in Mainz, Germany and offers its products globally via its OEM, imaging solution provider, and system integrator customers. The company is active for 30 years and based in Mainz, Germany.

Source: Press release.

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