

Bull/Bear Mid-Quarter Update with the Financials Team

JUNE 1, 2023 | 2:00PM ET

Stephens is hosting a conference call for institutional investors with the Stephens Financials Research Team (banks, specialty finance, RE services, fintech) to take stock of sentiment & positioning mid-quarter, review the bull/bear cases for each sub-sector, run through some current favorite ideas, conduct and review live investor polling, and entertain some spirited Q&A

Conference call date and time subject to change. To join the call or to obtain more information, please contact your Stephens sales representative.

Topics of Discussion

- Macro backdrop and bull/bear case for financials, what are key catalysts and inflection points
- Investor sentiment and positioning across the subsectors, highlighting crowded longs/shorts
- Live investors polling and results across a variety of topics
- Current favorite ideas
- Q&A

Conference Call Host

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