

Investment Banking Update

January 7, 2021

NOT DISCLOSED



A PORTFOLIO COMPANY OF



HAS BEEN ACQUIRED BY



A PORTFOLIO COMPANY OF



Stephens served as exclusive financial advisor to Premiere Precision Components

Transaction Details

- On January 7, 2021, Align Capital Partners' ("ACP") specialty sealing distributor Marco Rubber & Plastics ("Marco") announced that it has acquired Premiere Precision Components ("Premiere") from KLH Capital
- Headquartered in Holiday, Florida, Premiere is a value-added supplier of custom manufactured molded rubber, plastic, and metal components used in a variety of end markets including wireless and wired communications applications, pool and spa, lawn and garden, and HVAC, among others
- Financial terms of the transaction were not disclosed

Stephens Contacts

- [Brad Yates](#), *Managing Director – Co-Head of Industrial*
- [Andrew Sweet](#), *Managing Director*

According to the Press Release / Company Information

Premiere Precision Components

Since 1998, Premiere Precision Components has supplied manufacturing firms with high quality custom molded rubber, metal, and plastic components. Our dedicated and knowledgeable team will develop a manufacturing and logistics solution to your specific production or supply chain requirements. Premiere's products are used in a variety of end markets including wireless and wired communications applications, pool and spa, lawn and garden, and HVAC, among others. For more information, visit www.premiere-components.com.

KLH Capital

Founded in 2005, KLH Capital is a private equity firm serving family- and founder-owned, lower middle-market companies. We make majority and minority equity investments in businesses to provide ownership opportunities for key managers and allow owners to harvest the value in their businesses. Our commitment goes beyond financial support, as we believe in establishing a collaborative team of peers, all of whom have a hand in the company's progress. When we combine management's industry and operational expertise with our own, the company's full potential is unlocked and value is created. For more information, visit www.klhcapital.com.

Marco Rubber & Plastics

Over the last 40 years, Marco has evolved to a tech-enabled, independent solutions provider delivering high-performance specialty rubber and plastic components around the world to the aerospace, medical, semiconductor, chemical, and many of her diverse markets. Today, the Marco team leverages cutting-edge technology to help its customers quickly and cost-effectively solve their most demanding elastomeric sealing solutions. Marco delivers competitive advantage value and service for sustainable mutual success. For more information, visit marcorubber.com.

Align Capital Partners

Align Capital Partners is a growth-oriented private equity firm that partners with business owners and management teams to create shared success. ACP manages \$775 million in committed capital with investment teams in Cleveland and Dallas. ACP brings experience and resources to help lower-middle market companies accelerate their growth, to the benefit of management, employees and the firm's investors. For more information, visit aligncp.com.

Source: Company Documents.

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