

Investment Banking Update

August 5, 2021

\$250 MILLION

**Riverview
Acquisition
Corp.**

INITIAL PUBLIC OFFERING

Stephens served as Co-Manager on the offering

Transaction Details

- On August 5, 2021, Riverview Acquisition Corp. ("Riverview") announced the pricing of its initial public offering of 25,000,000 units at a price to the public of \$10.00 per unit
 - Riverview also granted the underwriters a 45-day option to purchase up to an additional 3,750,000 units
- Each unit consists of one share of Riverview's common stock and one-half of one warrant
 - Riverview units are expected to trade on Nasdaq under the symbol "RVACU"
 - Once the securities comprising the units begin separate trading, Riverview anticipates that its Class A common stock and warrants will be listed on Nasdaq under the symbols "RVAC" and "RVACW," respectively

According to the Preliminary Prospectus

Riverview Acquisition Corp. is a recently formed blank check company that will seek to effect a merger, capital stock exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses. While management has unique operating and investment experience in a wide variety of industries, Riverview intends to focus on consumer-focused enterprises, including e-commerce, on the energy services and renewables sector and on the insurance and financial services sector.

Sources: Company filings.

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