

Investment Banking Update

September 17, 2021

\$450 MILLION



SENIOR UNSECURED NOTES

Stephens served as Co-Manager in the offering

Transaction Details

- On September 17, 2021, Fidelity National Financial, Inc. ("FNF" or the "Company") (NYSE: FNF) announced that it has completed its \$450 million offering of 3.200% Senior Unsecured Notes (the "Notes") due 2051
- The Company will have the option to redeem the Notes on or after March 17, 2051
- FNF intends to use the net proceeds from the offering for general corporate purposes

Stephens Contacts

- Brett Huff, *Managing Director – Technology* ([Bio](#))
- Matt Kentner, *Managing Director – Technology* ([Bio](#))
- Anthony Kail, *Associate – Technology*
- Davidson Hall, *Managing Director – Head of Debt Capital Markets* ([Bio](#))
- Nick Bellmann, *Managing Director – Debt Capital Markets* ([Bio](#))
- Keith Weaver, *Associate – Debt Capital Markets* ([Bio](#))

According to the Company

FNF is a leading provider of title insurance and transaction services to the real estate and mortgage industries. FNF is the nation's largest title insurance company through its title insurance underwriters - Fidelity National Title, Chicago Title, Commonwealth Land Title, Alamo Title and National Title of New York - that collectively issue more title insurance policies than any other title company in the United States.

Sources: Company Filings.

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