

Investment Banking Update

July 15, 2022

\$425 MILLION



A SUBSIDIARY OF



SENIOR SECURED REVOLVING
CREDIT FACILITY

Stephens served as exclusive financial advisor to CURO Group Holdings Corp.

Transaction Details

- On July 15, 2022, CURO Group Holdings Corp. (NYSE: CURO) ("CURO" or the "Company") and its subsidiary, Heights Finance, entered into a new \$425 million Senior Secured Revolving Credit Facility
- Proceeds from the new facility will be used to replace the incumbent lender and finance future loans originated by Heights Finance
- Stephens served as exclusive financial advisor to CURO in the transaction

Stephens Contacts

- Nick Bellmann, *Managing Director – Debt Capital Markets* ([Bio](#))
- Bruce Miller, *Managing Director – Specialty Finance* ([Bio](#))
- Blair Farinholt, *Managing Director – Specialty Finance* ([Bio](#))

According to the Company's Press Release

CURO Group Holdings Corp. is a full-spectrum consumer credit lender serving U.S. and Canadian customers for over 25 years. The Company has worked diligently to provide customers a variety of convenient, easily accessible financial services. CURO's decades of alternative data power a hard-to-replicate underwriting and scoring engine, mitigating risk across the full spectrum of credit products. The Company operates a number of brands including Cash Money, LendDirect, Flexiti, Opt+, Revolve Finance, Heights Finance, Southern Finance, Covington Credit, Quick Credit, First Phase, and First Heritage Credit.

Source: Press Release.

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