

# Stephens Bank Team Happy Hour

MARCH 1, 2023 | 5:00-6:30PM ET

The best hour is happy hour, so come have a drink with members of your Stephens Bank Research Team.



## Analyst Profiles

Matthew Breese is a managing director and research analyst covering the Northeast Regional Banks. Prior to joining Stephens in 2019, Matt was a research analyst at Piper Jaffray Companies. Mr. Breese has focused on regional and community banks for more than a decade. StarMine named Mr. Breese the No. 3 stock picker in 2019 and 2018, the No. 1 stock picker in 2015, as well as the No. 3 earnings estimator in 2018 and 2015 for the thrift and mortgage finance segment. Mr. Breese began his career in 2008 with Sterne Agee & Leach, Inc.

## Coverage

- Camden National Corp. (CAC)
- Community Bank System (CBU)
- ConnectOne Bancorp (CNOB)
- Customers Bancorp, Inc. (CUBI)
- Dime Community Bancshares (DCOM)
- First Commonwealth Financial (FCF)
- Fulton Financial Corp. (FULT)
- Hanover Bancorp, Inc. (HNVR)
- LINKBANCORP, Inc. (LNKB)
- MainStreet Bancshares, Inc. (MNSB)
- Mid Penn Bancorp (MPB)
- NBT Bancorp (NBTB)
- New York Community Bancorp (NYCB)
- Northwest Bancshares, Inc. (NWBI)
- OceanFirst Financial Corp. (OCFC)
- Orange County Bancorp (OBT)
- Peoples Financial Services (PFIS)
- Provident Bancorp, Inc. (PVBC)
- S&T Bancorp, Inc. (STBA)
- Signature Bank (SBNY)
- Univest Financial Corp. (UVSP)
- Valley National Bancorp (VLY)
- Webster Financial Corp. (WBS)

### Matt Breese

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Andrew is a research analyst covering West Coast banks. Previously, he was a senior associate covering East Coast Banks, and prior to that West Coast banks. Before joining Stephens in December 2017, he worked in wealth management at Silver Oak Securities. Andrew graduated with a B.S.B.A. in accounting and finance from the University of Tennessee at Martin. Andrew earned his Chartered Financial Analyst (CFA) designation in 2021.

## Coverage

- Avidbank Holdings, Inc. (AVBH)
- Banc of California (BANC)
- Bank of Marin Bancorp (BMRC)
- Banner Corp. (BANR)
- Cathay General Bancorp (CATY)
- Coastal Financial Corp. (CCB)
- Columbia Banking System (COLB)
- FinWise Bancorp (FINW)
- First Foundation Inc. (FFWM)
- First Interstate BancSystem (FIBK)
- Five Star Bancorp (FSBC)
- Glacier Bancorp (GBCI)
- Heritage Commerce Corp. (HTBK)
- Heritage Financial Corp. (HFWA)
- National Bank Holdings (NBHC)
- Pacific Premier Bancorp (PPBI)
- PacWest Bancorp (PACW)
- Preferred Bank (PFBC)
- Private Bancorp of America (PBAM)
- RBB Bancorp, Inc. (RBB)
- SVB Financial Group (SIVB)
- TriCo Bancshares (TCBK)
- Umpqua Holdings Corp. (UMPQ)
- Western Alliance Bancorp. (WAL)



### Andrew Terrell, CFA

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