BEERS & BANKS

Stephens Bank Team Spring Update

Please join the Stephens bank team as they provide an update on the bank sector and outline favorite ideas ahead of 1Q22 earnings.

MARCH 31, 2022 | 6:00PM ET | NEW YORK CITY

Analyst Profiles

Terry McEvoy, CFA
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Terry McEvoy is a managing director and research analyst following the U.S. banking sector. Prior to joining the firm in May 2015, Terry served as head of Bank Research at Sterne Agee, leading a group of six senior equity analysts that formally covered 140+ bank stocks. Terry spent 13 years in a similar role at Oppenheimer & Co. Prior to that, he worked for five years as a bank analyst at Tucker Anthony Capital Markets. Terry was named the #3 Earnings Estimator in the Commercial Banking industry by Financial Times/Starmine in 2008 when profitability within the sector hit an important inflection point. In 2010 the Financial Times/Starmine named him the #2 Stock Picker in the Commercial Banking industry which was the first year in nearly a decade the sector outperformed the S&P 500. Terry was one of the founding members/ Board of Directors of the CFA Society of Maine.

COVERAGE: ASB, BY, CFG, CIVB, CMA, EQBK, FMAO, FITB, FNWD, BUSE, FFBC, FRME, FMBH, FRC, HTLF, HBNC, HBAN, KEY, LKFN, MSBI, MOFG, NCBS, ONB, PNC, RF, SYBT, TFC, USB, WTFC, ZION

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Matt is a managing director following regional banks with an emphasis in the Southwest U.S. region. He joined Stephens in 2004 and has been an analyst covering the regional bank sector since 2007. In 2010, Matt was recognized by StarMine as a Top Earnings Estimator for the Commercial Banking Industry. Prior to joining Stephens Inc., Matt resided in Houston, TX, where he worked in various roles for Wells Fargo and UBS. He holds a B.B.A. with a focus in finance and management information systems from the University of Oklahoma. Matt earned his Chartered Financial Analyst (CFA) designation in 2007.

COVERAGE: ABTX, OZK, BSVN, BOKF, BFST, CADE, CBTX, CFB, CFR, FBK, FBMS, FFIN, GNTY, HWC, HTH, HOMB, IBTX, OBNK, PNFP, PB, RRBI, RNST, SFNC, SMBK, SBSI, STXB, TCBI, TCBX, TSC, TBK, VBTX

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Andrew is a research analyst covering West Coast banks. Previously, he was a senior associate covering East Coast Banks, and prior to that West Coast banks. Before joining Stephens in December 2017, he worked in wealth management at Silver Oak Securities. Andrew graduated with a B.S.B.A. in accounting and finance from the University of Tennessee at Martin.

COVERAGE: AVBH, BANC, BMRC, BANR, CCB, COLB, FFWM, FIBK, FSBC, GBCI, HTBK, HFWA, NBHC, PPBI, PACW, PFBC, PBAM, RBB, SIVB, TCBK, UMPQ, WAL

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Matthew Breese is a managing director and research analyst covering the Northeast Regional Banks. Prior to joining Stephens in 2019, Matt was a research analyst at Piper Jaffray Companies. Mr. Breese has focused on regional and community banks for more than a decade. Mr. Breese the No. 3 stock picker in 2019 and 2018, the No. 1 stock picker in 2015, as well as the No. 3 earnings estimator in 2018 and 2015 for the thrift and mortgage finance segment. Mr. Breese began his career in 2008 with Sterne Agee & Leach, Inc.

COVERAGE: CAC, CBU, CNOB, DCOM, FCF, FULT, ISBC, MNSB, MPB, NBTB, NYCB, NWBI, OCFC, PBCT, STBA, SBNY, UVSP, VLY, WBS

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Brody Preston is a vice president and research analyst covering Mid-Atlantic Regional Banks. Prior to joining Stephens in 2019, Brody was a research associate at Piper Jaffray Companies since 2016 focused on Northeast and Mid-Atlantic banks. Brody graduated from Salem State University with a B.S.B.A in finance in 2014 earned his Chartered Financial Analyst designation in 2019.

COVERAGE: AMTB, AMNB, ABCB, AUB, BKU, CBNK, EGBN, FNB, FDNW, FBNC, MCBI, OBT, FRST, PFHD, SASR, SABK,SSB, SNV, TOWN, UBSI, UCBI, WSBC, WSFS