

Bull/Bear Debates on Aircraft Lessors: Interest Rates, Inflation, and Russian Sanctions Impact

MARCH 11, 2022 | 11:00AM ET

Join Stephens analyst Vincent Caintic for a group investor call discussing the bear and bull arguments for AerCap and Air Lease shares, following several recent developments including Russian sanctions, the expectation of less interest rate increases, and accelerating inflation across the globe. Vincent will also discuss comments from aircraft lessors from his discussions since the start of Russian hostilities, as well as a history lesson of what has happened to lessor assets in prior situations.

Conference call date and time subject to change. To join the call or to obtain more information, please contact your Stephens sales representative.

March 11, 2022 | 11:00AM ET

Topics of Discussion:

- Latest comments from aircraft lessors since the Russian sanctions began, on impact to their financials
- A history lesson of prior war-time and uncooperative government seizures of aircraft lessor assets
- What the whipsawing expectations on inflation and interest rates should mean for fundamentals?
- What we expect from AerCap's 4Q21 earnings release, including 2022 guidance (or lack thereof?)
- What are the key dates and catalysts for Bears and Bulls to watch in 2022?

Conference Call Host

Vincent Caintic, CFA
Managing Director
Specialty Finance
(646) 620-7702
Vincent.Caintic@stephens.com

Stephens

INSTITUTIONAL EQUITIES & RESEARCH

stephens.com

f in  800-643-9691

© 2022 STEPHENS INC. MEMBER NYSE, SIPC | 111 CENTER STREET, LITTLE ROCK, AR 72201

[UNSUBSCRIBE](#) [EMAIL PREFERENCES](#) [VIEW ONLINE](#)

This announcement has been prepared solely for informative purposes as of its stated date and is not a solicitation, or an offer, to buy or sell any security. It does not purport to be a complete description of the securities, markets or developments referred to in the material. The research analyst principally responsible for preparation of this announcement has received compensation that is based on the firm's overall revenue which includes investment banking revenue. To access current disclosures for the companies in this announcement, clients should refer to www.stephens.com/disclosure/disclosure.pdf or contact your Stephens Inc. representative for additional information. Please also note that the announcement may include one or more links to external or third-party websites. Stephens Inc. has not independently verified the information contained on such websites and can provide no assurance as to the reliability of such information, and there can be no assurance that any opinions expressed on such websites reflect the opinions of Stephens Inc. or its management. Additional information available upon request.