

Aercap Bear and Bull Debates and Why We're Naming AER our Best Idea

MAY 7, 2021 | 11:00AM ET

We invite investors to attend a conference call with Vincent Caintic on naming Aercap (AER) his 2021 Best Idea with a target price of \$88. Vincent will discuss investor feedback / pushback on his Overweight rating of AER shares following Aercap's 1Q21 results and ahead of Aercap's acquisition of GECAS. Vincent will also discuss why AER is his 2021 Best Idea, target price \$88, and how he arrives at close to \$100/share embedded book value by end of 2022.

Conference call date and time subject to change. To join the call or to obtain more information, please contact your Stephens sales representative.

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Topics of Discussion:

- What are the key bear and bull debates on AER shares after 1Q21 earnings? Why was stock down following the print, on what was a good quarter?
- Preview of May 24 investor group calls with both Aercap and Air Lease CFOs: what we expect from the debate.
- How does Vincent arrive at close to \$100/share embedded book value by end of 2022? What are the risks?
- Update on acquisition guidance: what's new and interesting? What's disappointing?

Conference Call Host

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