

Deep Dive Into BMT Delaware - A Unique, Fast Growing Wealth Management Sub of BMTC

MARCH 15, 2021 | 1:00PM ET

Stephens is hosting a conference call for institutional investors with Frank Leto, CEO of BMTC and Jen Fox, President of Wealth Management to discuss the bank's subsidiary, BMT Delaware. This call will discuss BMT Delaware's operations in more specific detail, including the suite of products, the audience of clients, assets under management, growth and how this all weaves into the tax-friendly state of Delaware.

About Bryn Mawr Trust Company

The Bryn Mawr Trust Company of Delaware is a non-depository, limited purpose trust company formed under Delaware law. Established in 2008, BMT Delaware practices under a wholesale model, working exclusively with wealth and estate planning advisors and practitioners. The goal is to support and work with advisors to provide best in class service and solutions under Delaware law and statutes, benefitting high net worth individuals and families, businesses, and alternative business and special purpose entities.

Conference call date and time subject to change. To join the call or to obtain more information, please contact your Stephens sales representative.

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Topics of Discussion

- What is BMT Delaware
- An Update on AUM, Growth, and Factors that Influence the Business
- Areas of Expertise, Services and "The Delaware Advantage"

Conference Call Host

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