Stephens

Conference Call

HomeBancshares (HOMB) call with

Focus on Hospitality Lending

Thursday, June 18th at 2:00 p.m. ET/1:00 p.m. CT

Stephens is hosting a conference call for institutional investors with HOMB Executive management, other SR bankers at HOMB's Centennial Bank subsidiary, Blair Allen, Partner at Beechwood Hospitality and Shawn Kaleta, Florida Hotel Operator.

About HomeBancshares, Beachwood Hospitality & Shawn Kaleta



Home BancShares a bank holding company, headquartered in Conway, Arkansas. With the Company's wholly-owned subsidiary, Centennial Bank, Home BancShares provides a broad range of commercial and retail banking plus related financial services to businesses, real estate developers, investors, individuals and municipalities.

Beachwood Hospitality founded in 1938, has been developing and managing company-owned hotels for more than half a century. In addition to the hotel industry, they have a wide array of experience in the food & beverage industry, earning them numerous Franchisor awards.

Shawn Kaleta purchased Ball Hai Beachfront Resort and Spa In February 2019 for \$16.8 million and financed with a \$10.97 million loan from HOMB. The property was opened in 1971 and is located on the beachfront in Anna Maria Island. The property has 43 units, offering one or two bedroom suites to guests.

Conference call date and time subject to change. To join the call or to obtain more information, please contact your Stephens sales representative.

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<u>Speakers:</u>

John Allison: Chairman, President, CEO - HOMB Kevin Hester: Chief Lending Officer - HOMB Jim Haynes: Regional President of North Florida - HOMB Tom Longe: HOMB Director, Trianon Hotels - HOMB Donna Townsell: BOD Member, SEVP, Investor Relations - HOMB Kevin Rose: Market President Batesville, AR (Texas Portfolio) - HOMB Tracy French: President & CEO (Centennial) - HOMB Gordon Silaski: Division President Little Rock, AR (Centennial) - HOMB

Blair Allen: Partner of Beechwood Hospitality, Centennial Advisory Board, Little Rock, AR

Shawn Kaleta: Bali Hai Resort & AMI Locals, Florida Hotel Operator

Conference Call Host

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