



Virtual Field Trip

New York City Bank Field Trip

November 3-4, 2020

Stephens is hosting a field trip for institutional investors to virtually meet with seven regional banks. While we prefer to host the trip in-person, the health and safety of our clients is of utmost importance, and we believe virtual is the best format for the times.

- Bank OZK (OZK)
- Bridge Bancorp Inc. (BDGE)
- Home BancShares (HOMB)
- Investors Bancorp (ISBC)
- OceanFirst Financial Corp. (OCFC)
- Sterling Bancorp (STL)
- Valley National Bancorp (VLY)



Space will be limited. Meeting times and itinerary subject to change. To join the trip or to obtain more information, please contact your Stephens sales representative.

Agenda

Tuesday, November 3

12:00 p.m. ET - Meeting with ISBC

- Kevin Cummings, CEO or Dom Cama, COO
- Sean Burke, CFO

1:15 p.m. ET - Meeting with OZK

- George Gleason, Chairman & CEO
- Tim Hicks, Chief Administrative Officer & Executive Director of IR
- Brannon Hamblen, President of RESG
- Rich Smith, Managing Director, RESG Originations

2:30 p.m. ET - Meeting with OCFC

- Chris Maher, CEO
- Mike Fitzpatrick, CFO
- Joe Lebel, COO

Wednesday, November 4

10:30 a.m. ET - Meeting with HOMB

- Johnny Allison, Chairman/President/CEO - *tentative*
- Donna Townsell, Director of IR, Executive Officer & Director - *tentative*
- Chris Poulton, President, Centennial Commercial Finance Group
- Mark Bernstein, Sr. Managing Director, Centennial Commercial Asset
- Nick Santoro, Sr. Managing Director, Centennial Property Finance
- David Yewer, CCO, Centennial Commercial Finance Group
- Tim Zietara, Chief Investment Officer, Centennial Property Finance

12:00 p.m. ET - Meeting with STL

- Jack Kopniski, CEO
- Luis Massiani, CFO
- Emlen Harmon, IR

1:15 p.m. ET - Meeting with BDGE

- Kevin O'Connor, CEO
- John McCaffery, CFO
- Thomas Pfundstein, Director of Corporate Planning

2:30 p.m. ET - Meeting with VLY

- Ira Robbins, CEO
- Mike Hagedorn, CFO
- Travis Lan, IR

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