Stephens



Non-Deal Roadshow

Penske Automotive Group (PAG)

Market Cap: \$4B

December 10, 2020



Management — Penske Automotive Group



Tony PordonEVP, IR & Corp Development

Roadshow Host

Rick Nelson, CFA
Managing Director
Retail: Hardlines
(312) 292-5768
rnelson@stephens.com

Space will be limited. Meeting date and time subject to change. To join this event or to obtain more information, please contact your Stephens sales representative.

About Penske Automotive Group

Penske Automotive Group, Inc., is a diversified transportation services company with 2019 revenues of \$23.2 bil. The Company operates automotive dealerships in the US and Western Europe, freestanding used car stores in the US and UK, commercial truck dealerships in the US and Canada, and is a distributor of commercial vehicles and power systems in Australia, New Zealand, and the Pacific. PAG also owns a 28.9% stake in Penske Transportation Solutions.



STEPHENS.COM

f in 9 800-643-9691

©2020 STEPHENS INC. MEMBER NYSE, SIPC STEPHENS INC., 111 CENTER STREET, LITTLE ROCK, AR 72201

UNSUBSCRIBE EMAIL PREFERENCES VIEW ONLINE

This announcement has been prepared solely for informative purposes as of its stated date and is not a solicitation, or an offer, to buy or sell any security, it does not purport to be a complete description of the securities, markets or developments referred to in the material. The research analyst principally responsible for preparation of this announcement has received compensation that is based on the firm's overall revenue which includes investment banking revenue. To access current disclosures for the companies in this announcement, clients should refer to http://info.stephens.com/e/244892/selliside_Disclosures-action/2k3hk2/458609012h=-QG77R4hfpDVSisFGFMA0VFpDthdva-G29-EcRSIL4 or contact your Stephens Inc. representative for additional information. Please also note that the announcement may include one or more links to extend or third-party websites. Stephens inc. has not independently verified the information contained on such websites and can provide no assurance as to the reliability of such information, and there can be no assurance that any opinions expressed on such websites reflect the opinions of Stephens inc. or its management. Additional information available upon request.