# Stephens



# Regional Banks Investor Trip

February 3-5, 2020 | Dallas, TX

Stephens is hosting a field trip to the Dallas, TX area for institutional investors to meet with  $\sim 16$  area banks and industry experts.

- Allegiance Bancshares (ABTX)
- BancorpSouth Bank (BXS)
- Bank7 Corp. (BSVN)
- BOK Financial Corp. (BOKF)
- CBTX, Inc. (CBTX)
- Comerica Inc. (CMA)
- CrossFirst Bankshares (CFB)
- First Financial Bankshares (FFIN)

- Guaranty Bancshares (GNTY)
- Hilltop Holdings Inc. (HTH)
- Independent Bank Group (IBTX)
- Prosperity Bancshares (PB)
- Spirit of Texas Bancshares (STXB)
- Triumph Bancorp (TBK)
- Veritex Holdings (VBTX)
- Others TBD































Space will be limited. Meeting times and itinerary subject to change. To join the trip or to obtain more information, please contact your Stephens sales representative.

## Agenda

#### Monday, February 3rd

1:00pm CT | Meeting with ABTX

2:00pm CT | Meeting with TBK

3:00pm CT | Meeting with private bank - TBD

4:00pm CT | Meeting with BSVN

6:00pm CT | Dinner with CFB

#### Tuesday, February 4th

8:00am CT | Meeting with GNTY

10:00am CT | Meeting with CBTX

11:00am CT | Meeting with with private bank - TBD

11:30am CT | Lunch with Industry Expert Panel

- -<u>Joe Stone</u>: Stephens Restructuring & Special Situations Group
- -<u>Charles Persons-Sidley</u>: Experience with workout & restructuring work in the energy, industrials & mortgage servicing industries
- -Reps from Mockingbird Credit: Dallas based credit fund focused on senior corporate loans

1:00pm CT | Meeting with FFIN

2:15pm CT | Meeting with HTH

3:30pm CT | Meeting with IBTX

6:00pm CT | Dinner with Industry Expert

-Dan Thomas: President of LandPlan Development Corp & President of DT Capital

### Wednesday, February 5th

8:00am CT | Meeting with VBTX

9:15am CT | Meeting with BOKF

10:30am CT | Meeting with PB

12:00pm CT | Lunch with BXS

1:15pm CT | Meeting with CMA

### **Field Trip Host**

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