



Non-Deal Roadshow

## Veritex Holdings (VBTX)

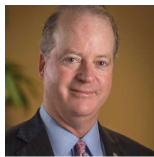
Market Cap: \$1.5B

March 11, 2020 | Boston

March 12, 2020 | New York



### Management — Veritex Holdings



**Malcolm Holland**  
CEO



**Terry Earley**  
CFO

### Roadshow Host

**Matt Olney, CFA**

Managing Director

Banks: Southwest

(501) 377-2101

[molney@stephens.com](mailto:molney@stephens.com)

**Space will be limited. Meeting date and time subject to change. To join this event or to obtain more information, please contact your Stephens sales representative.**

### About Veritex Holdings

Headquartered in Dallas, Texas, **Veritex Holdings Inc.** is a bank holding company that conducts banking activities through its wholly-owned subsidiary, Veritex Community Bank, with locations throughout the Dallas metropolitan area. Veritex Community Bank is a Texas state chartered bank regulated by the Texas Department of Banking and the Board of Governors of the Federal Reserve System.

**Stephens**  
Capitalize on  
Independence®

[STEPHENS.COM](http://STEPHENS.COM)

[f](#) [in](#) [t](#) 800-643-9691

©2020 STEPHENS INC. MEMBER NYSE, SIPC  
STEPHENS INC., 111 CENTER STREET, LITTLE ROCK, AR 72201

[UNSUBSCRIBE](#) [EMAIL PREFERENCES](#) [VIEW ONLINE](#)

This announcement has been prepared solely for informative purposes as of its stated date and is not a solicitation, or an offer, to buy or sell any security. It does not purport to be a complete description of the securities, markets or developments referred to in the material. The research analyst principally responsible for preparation of this announcement has received compensation that is based on the firm's overall revenue which includes investment banking revenue. To access current disclosures for the companies in this announcement, clients should refer to [http://info.stephens.com/e/244892/sellside-disclosures-action/z511oy/3419209722h=RlvadGRVROV52C1LlveOl25At-75583mJK\\_5HQlxrQ](http://info.stephens.com/e/244892/sellside-disclosures-action/z511oy/3419209722h=RlvadGRVROV52C1LlveOl25At-75583mJK_5HQlxrQ) or contact your Stephens Inc. representative for additional information. Please also note that the announcement may include one or more links to external or third-party websites. Stephens Inc. has not independently verified the information contained on such websites and can provide no assurance as to the reliability of such information, and there can be no assurance that any opinions expressed on such websites reflect the opinions of Stephens Inc. or its management. Additional information available upon request.